

September 06, 2024

To,

The Listing Department
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400001
Scrip Code: 533320

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Mumbai – 400051

Symbol: JUBLINDS

Subject: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Allotment of equity shares by the Jubilant Industries Limited (“ the Company”) pursuant to the Composite Scheme of Arrangement amongst HSSS Investment Holding Private Limited (“Amalgamating Company 1”), KBHB Investment Holding Private Limited (“Amalgamating Company 2”), SSBPB Investment Holding Private Limited (“Amalgamating Company 3”) (“Amalgamating Companies”), Jubilant Industries Limited (“JIL”) and Jubilant Agri and Consumer Products Limited (“Amalgamated Company”) and their Respective Shareholders and Creditors (“Composite Scheme”).

Dear Sir/Madam,

In compliance with the provisions of Regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time, We, Hari Shanker Bhartia Family Trust and Shyam Sunder Bhartia Family Trust, wish to inform that the Board of Directors of the Company, in its meeting held on September 05, 2024, has allotted 1,05,52,342 (One Crore Five Lakh Fifty-Two Thousand Three Hundred Forty-Two) equity shares of INR 10/- each as detailed mention below in pursuant to the Composite Scheme as approved by Hon’ble National Company Law Tribunal, Allahabad Bench (‘NCLT’), vide its Order dated August 07, 2024, a certified copy of order which was received by the Company on September 03, 2024:

S. No.	Name of Amalgamating Company whose holding will be cancelled	Name of New Allottees	No. of Shares
1	HSSS Investment Holding Private Limited ("Amalgamating Company 1"),	HSB Trustee Company Private Limited and HS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Hari Shanker Bhartia Family Trust)	35,82,024
		SPB Trustee Company Private Limited and SS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Shyam Sunder Bhartia Family Trust)	35,82,024
2	KBHB Investment Holding Private Limited ("Amalgamating Company 2")	HSB Trustee Company Private Limited and HS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Hari Shanker Bhartia Family Trust)	17,36,415
3	SSBPB Investment Holding Private Limited ("Amalgamating Company 3")	SPB Trustee Company Private Limited and SS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Shyam Sunder Bhartia Family Trust)	16,51,879
Total			1,05,52,342

Also, upon the effectiveness of the Amalgamation-1 of the Composite Scheme, 1,05,52,342 (One Crore Five Lakh Fifty-Two Thousand Three Hundred Forty-Two) equity shares of INR 10 each held by the Amalgamating Companies in JIL stand cancelled.

Please find enclosed herewith the disclosure under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, duly signed.

You are requested to take the same in your records.

For and on behalf of Promoter and Promoter Group

Hari Shanker Bhartia Family Trust

Shyam Sunder Bhartia Family Trust

Authorised Signatory

Authorised Signatory

CC:

**To
The Compliance Officer
Jubilant Industries Limited**

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover)

Regulations, 2011

Name of the Target Company (TC)	Jubilant Industries Limited		
Names of the Acquirer/Seller and Person Acting in Concert (PAC) with the Acquirer	<p>1. HSB Trustee Company Private Limited and HS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Hari Shanker Bhartia Family Trust);</p> <p>2. SPB Trustee Company Private Limited and SS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Shyam Sunder Bhartia Family Trust);</p> <p>(Hereinafter collectively referred as ‘Acquirers’)</p> <p>3. Mr. Shyam Sunder Bhartia</p> <p>4. Mr. Hari Shanker Bhartia</p> <p>5. Mrs. Kavita Bhartia</p> <p>6. Mr. Priyavrat Bhartia</p> <p>7. Mr. Shamit Bhartia</p> <p>8. Ms. Aashti Bhartia</p> <p>9. Mr. Arjun Shanker Bhartia</p> <p>10. Jubilant Consumer Private Limited</p> <p>11. Jaytee Private Limited</p> <p>12. Jubilant Infrastructure Limited</p> <p>13. VAM Holdings Limited</p> <p>14. Torino Overseas Limited</p> <p>15. Cumin Investments Limited</p> <p>16. Rance Investment Holdings Limited</p> <p>17. Miller Holdings Pte. Limited</p> <p>(Hereinafter collectively referred as ‘PACs’)</p>		
Whether the Acquirer/Seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ul style="list-style-type: none"> • BSE Limited (‘BSE’) • National Stock Exchange of India Limited (‘NSE’) 		
Details of the acquisition as follows	Number of shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC
Before the acquisition/sale under consideration, holding of:			
Promoter & Promoter Group			
a) Shares carrying voting rights			
1. Mr. Shyam Sunder Bhartia	72,825	0.48	N.A.

2. Mr. Hari Shanker Bhartia	20,873	0.14	N.A.
3. Mrs. Kavita Bhartia	613	0.00	N.A.
4. Mr. Priyavrat Bhartia	253	0.00	N.A.
5. Mr. Shamit Bhartia	6,561	0.04	N.A.
6. Ms. Aashti Bhartia	99	0.00	N.A.
7. Mr. Arjun Shanker Bhartia	99	0.00	N.A.
8. Jubilant Consumer Private Limited	2,78,522	1.85	N.A.
9. Jaytee Private Limited	380	0.00	N.A.
10. Jubilant Infrastructure Limited	50,000	0.33	N.A.
11. VAM Holdings Limited	2,84,070	1.89	N.A.
12. HSSS Investment Holding Private Limited*	71,64,048	47.55	N.A.
13. KBHB Investment Holding Private Limited*	17,36,415	11.52	N.A.
14. SSBPB Investment Holding Private Limited*	16,51,879	10.96	N.A.
15. Torino Overseas Limited	0	0.00	N.A.
16. Cumin Investments Limited	0	0.00	N.A.
17. Rance Investment Holdings Limited	0	0.00	N.A.
18. Miller Holdings Pte. Limited	0	0.00	N.A.
b) Shares in the nature of encumbered (pledge/lien/non disposal undertaking/others)	NIL	N.A	N.A.
c) Voting rights (VR) otherwise than by shares	NIL	N.A	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	NIL	N.A	N.A.
e) Total (a+b+c+d)	1,12,66,637	74.78	N.A.
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold			
1. IISB Trustee Company Private Limited and IIS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Hari Shanker Bhartia Family Trust); and	53,18,439	35.30%	N.A.
2. SPB Trustee Company Private Limited and SS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Shyam Sunder Bhartia Family Trust)	52,33,903	34.74%	N.A.

b) Shares encumbered with the Acquirer	NIL	N.A.	N.A.
c) VRs otherwise than by shares	NIL	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	NIL	N.A.	N.A.
e) Total (a+b+c+d)	1,05,52,342	70.04	N.A.
After the acquisition/sale, holding:			
Promoter & Promoter Group			
a) Shares carrying voting rights			
1. Mr. Shyam Sunder Bhartia	72,825	0.48	N.A.
2. Mr. Hari Shanker Bhartia	20,873	0.14	N.A.
3. Mrs. Kavita Bhartia	613	0.00	N.A.
4. Mr. Priyavrat Bhartia	253	0.00	N.A.
5. Mr. Shamit Bhartia	6,561	0.04	N.A.
6. Ms. Aashti Bhartia	99	0.00	N.A.
7. Mr. Arjun Shanker Bhartia	99	0.00	N.A.
8. Jubilant Consumer Private Limited	2,78,522	1.85	N.A.
9. Jaytee Private Limited	380	0.00	N.A.
10. Jubilant Infrastructure Limited	50,000	0.33	N.A.
11. VAM Holdings Limited	2,84,070	1.89	N.A.
12. HSB Trustee Company Private Limited and HS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Hari Shanker Bhartia Family Trust)	53,18,439	35.30	N.A.
13. SPB Trustee Company Private Limited and SS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Shyam Sunder Bhartia Family Trust)	52,33,903	34.74	N.A.
14. Torino Overseas Limited	0	0.00	N.A.
15. Cumin Investments Limited	0	0.00	N.A.
16. Rance Investment Holdings Limited	0	0.00	N.A.
17. Miller Holdings Pte. Limited	0	0.00	N.A.
b) Shares encumbered with the acquirer	NIL	NA	NA
c) VRs otherwise than by shares	NIL	NA	NA

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition	NIL	NA	NA
e) Total (a+b+c+d)	1,12,66,637	74.78	74.78
Mode of acquisition/sale	Allotment of equity shares by the Company pursuant to the Composite Scheme of Arrangement		
Date of receipt of intimation of Acquisition of shares	September 05, 2024		
Equity share capital / total voting capital of the TC before the said acquisition/sale	INR 15,06,71,010/- (Rupees Fifteen Crore Six Lacs Seventy One Thousand and Ten Only) divided into 1,50,67,101 (One Crore Fifty Lacs Sixty Seven Thousand One Hundred and One) Equity shares of INR 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	INR 15,06,71,010/- (Rupees Fifteen Crore Six Lacs Seventy One Thousand and Ten Only) divided into 1,50,67,101 (One Crore Fifty Lacs Sixty Seven Thousand One Hundred and One) Equity shares of INR 10/- each.		

Note:

() HSSS Investment Holding Private Limited, KBHB Investment Holding Private Limited and SSBPB Investment Holding Private Limited ceased from Member of the Promoter Group of the Company w.e.f September 04, 2024 pursuant to the Composite Scheme of Arrangement.*

*(**) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange as per Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.*

*(***) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.*

**For and on behalf of Promoter and Promoter Group
Hari Shanker Bhartia Family Trust**

Shyam Sunder Bhartia Family Trust

Authorised Signatory

Authorised Signatory

Place: Noida

Date: 06/09/2024